**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 17 September 2018**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRS180”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 18 September 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FRS180

**Nominal Issued** R 300,000,000.00

**Issue Price** 100%

**Coupon** 8.983% (3 Month JIBAR as at 18 September 2018 of 7.033% plus 195 bps) capped at 10.135% nacq

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 September 2023

**Books Close Date(s)** 14 March, 14 June, 14 September, 14 December

**Interest Payment Date(s)** 18 March, 18 June, 18 September, 18 December

**Last Day to Register** By 17:00 on13 March, 13 June, 13 September, 13 December

**Issue Date** 18 September 2018

**Date Convention** Modified Following

**Interest Commencement Date** 18 September 2018

**First Interest Payment Date** 18 December 2018

**ISIN No.** ZAG000154147

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRS180%20Pricing%20Supplement%2020180918.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRS180%20Pricing%20Supplement%2020180918.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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